

November 7 - 10, 2023

CHC Boot Camp: Grants Management

PRESENTERS: David Fields, CPA, CMA®, CFM, Partner; Catherine Gilpin, CPA, Managing Director

TRAINING DESCRIPTION

Grants compliance is vital for CHC operations. This complex landscape needs to be carefully navigated, and we are here to help!

Join us for our CHC-specific training where we share how the grants management rules directly apply to health centers in specific and practical ways. We include practical training beyond the Uniform Grants Guidance. We also address specifics for the health center grant including reviewing the compliance manual, the application process, and the health center grant reports. Best of all, we provide great resources including many Word version policy templates and original source document resources!

AGENDA

DAY 1		Tuesday, November 7 11:30 a.m.–4:00 p.m. ET
11:30 a.m.–11:40 a.m.	Welcome & Introductions	
11:40 a.m.–12:30 p.m.	Session 1: Section 330 Grant Funds	
12:30 p.m.–12:40 p.m.	Break	
12:40 p.m.–1:30 p.m.	Session 2: Notice of Grant Award	
1:30 p.m.–2:00 p.m.	Break	
2:00 p.m.–2:25 p.m.	Session 2: Continued	
2:25 p.m.–2:50 p.m.	Session 3: Grant Applications	
2:50 p.m.–3:00 p.m.	Break	
3:00 p.m.–3:50 p.m.	Session 3: Continued	
3:50 p.m.–4:00 p.m.	Wrap-Up, Q&A	

The logo for FORVIS, featuring the word "FORVIS" in a bold, red, sans-serif font. The letters are slightly shadowed, giving a 3D effect. The logo is positioned in the bottom right corner of the page, partially overlapping a large, light gray diagonal graphic element that runs from the bottom left towards the top right.

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DAY 2		Wednesday, November 8 11:30 a.m.–4:00 p.m. ET
11:30 a.m.–11:40 a.m.	Welcome & Introductions	
11:40 a.m.–12:30 p.m.	Session 4: Federal Requirements: Uniform Grant Guidance; Subpart B, C, & D	
12:30 p.m.–12:40 p.m.	Break	
12:40 p.m.–1:30 p.m.	Session 4: Continued	
1:30 p.m.–2:00 p.m.	Break	
2:00 p.m.–2:50 p.m.	Session 4: Continued	
2:50 p.m.–3:00 p.m.	Break	
3:00 p.m.–3:50 p.m.	Session 4: Continued	
3:50 p.m.–4:00 p.m.	Wrap-Up, Q&A	

DAY 3		Thursday, November 9 11:30 a.m.–4:00 p.m. ET
11:30 a.m.–11:40 a.m.	Welcome & Introductions	
11:40 a.m.–12:30 p.m.	Session 5: The Federal Financial Report	
12:30 p.m.–12:40 p.m.	Break	
12:40 p.m.–1:30 p.m.	Session 6: HRSA Compliance Manual and Key Requirements of the Health Center Program	
1:30 p.m.–2:00 p.m.	Break	
2:00 p.m.–2:50 p.m.	Session 6: Continued	
2:50 p.m.–3:00 p.m.	Break	
3:00 p.m.–3:25 p.m.	Session 6: Continued	
3:25 p.m.–3:50 p.m.	Session 7: Uniform Data System Reporting	
3:50 p.m.–4:00 p.m.	Wrap-Up, Q&A	

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DAY 4		Friday, November 10 11:30 a.m.–4:00 p.m. ET
11:30 a.m.–11:40 a.m.	Welcome & Introductions	
11:40 a.m.–12:30 p.m.	Session 8: Cost Principles: Uniform Grant Guidance – Subpart E	
12:30 p.m.–12:40 p.m.	Break	
12:40 p.m.–1:30 p.m.	Session 8: Continued	
1:30 p.m.–2:00 p.m.	Break	
2:00 p.m.–2:50 p.m.	Session 8: Continued	
2:50 p.m.–3:00 p.m.	Break	
3:00 p.m.–3:25 p.m.	Session 8: Continued	
3:25 p.m.–3:50 p.m.	Session 9: Single Audit; Uniform Grant Guidance: Subpart F; Audit Requirements	
3:50 p.m.–4:00 p.m.	Wrap-Up, Q&A	

CONTINUING EDUCATION

Eligible for up to 16.0 NASBA CPE credits. (Pending Approval)

Times are in Eastern. Agenda is tentative and subject to change.

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